

THE HASBRO INVESTMENT THESIS

Leverage Hasbro's iconic brand portfolio to entertain and connect generation of fans through games, play and experiences in five focus categories where we have or can have a leadership position.

> Action Figures & Accessories; Arts & Crafts, Games, Outdoor & Sports and Preschool Toys

Blueprint 2.0

- > Enhance Hasbro's Gaming Leadership, both tabletop and digital
- > Focus on Fewer, Bigger Brands to engage consumers and delight fans: MAGIC: THE GATHERING, DUNGEONS & DRAGONS, NERF, PEPPA PIG, PLAY-DOH, HASBRO GAMING and TRANSFORMERS
- > Advance our direct to consumer capabilities and licensing

Hasbro's **Brand Insights Platform** underlies the strategic plan with a data and analytics team that will speed our innovation, fuel our drive for category leadership and create a wide, sustainable moat around Hasbro's priority brands.

OPERATE WITH EXCELLENCE

Focus on Bottom Line Performance prioritizing fewer, bigger brands that delight and engage our consumers and fans

Deliver \$250-300M in annualized run-rate cost savings by year-end 2022; \$50M achieved in full-year 2022 with \$20M of actualized savings

Targeting 20% adjusted operating profit margin by full-year 2027*

*vs. 2022 adjusted OP of \$923M

CAPITAL PRIORITIES

Invest to Drive Profitable Growth

> Focus Areas of Investment: Gaming; Direct to Consumer; Supply Chain; Data and Insights; Hasbro IP Content; Talent

De-Lever the Balance Sheet and Maintain Investment Grade Rating

Return Excess Cash to Shareholders

> Industry-leading Dividend; Share Repurchase in future periods

BLUEPRINT 2.0



BRAND INSIGHTS PLATFORM



HASBRO FRANCHISE BRANDS















Beginning in 2023.









Hasbro founded by Henry and Hillel Hassenfeld. The Company first sold textile remnants before manufacturing pencil boxes and school supplies

1940s Hasbro's first toys — doctor and nurse kits are created

POTATO HEAD created and revolutionized toy industry as first toy advertised on TV

1964 Launches first action figure; G.I. JOE becomes an American icon

1968 Becomes publicly traded company

1977 Pays first dividend to shareholders

1983 MY LITTLE PONY brand is born

1984 TRANSFORMERS brand is born; Acquires Milton Bradley, including its PLAYSKOOL division

Acquires Tonka Corporation, including its Kenner and Parker Brothers divisions

Acquires Wizards of the Coast and its MAGIC: THE GATHERING and **DUNGEONS & DRAGONS franchises**

TRANSFORMERS movie is released. launching one of the highest-grossing film series ever

Establishes the Brand Blueprint Strategy

Hasbro Pulse direct-to-consumer platform launched

2018 Launched Magic: The Gathering Arena

2018 Acquires Saban's Power Rangers

2019 (Fiscal 2020) Acquires eOne, a global entertainment studio

2021 Hasbro's Total Games Category tops \$2B; Wizards of the Coast tops \$1B in revenue

Divested eOne Music business

2022 Acquires D&D Beyond

1923 6,300 employees worldwide

Iconic Brand Portfolio

\$5.86B





Senior Management Team

Chris Cocks

Chief Executive Officer and Director

Gina Goetter

Executive Vice President and Chief Financial Officer

Naj Atkinson

Executive Vice President and Chief People Officer

Matt Austin

Executive Vice President and Chief Revenue Officer

Shane Azzi

Senior Vice President and Chief Global Supply Chain Officer

Kathrin Belliveau

Executive Vice President and Chief Purpose Officer

Tim Kilpin

President, Toys, Licensing and Entertainment

Tarrant Sibley

Executive Vice President, Chief Legal Officer and Corporate Secretary

Bertie Thomson

Executive Vice President and Chief Communications Officer

Cynthia Williams

President, Wizards of the Coast and Hasbro Gaming

Steve Zoltick

Executive Vice President and Chief Information Officer

ESG at Hasbro is the framework for translating our Purpose into action - getting from "why" we exist to "how" we deliver sustainable long-term value for our business and stakeholders.

Areas of Impact











people

principles













Certain statements contained in this fact sheet contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. The Company's actual actions or results may differ materially from those expected or anticipated in the forward-looking statements due to both known and unknown risks and uncertainties, which may be detailed from time to time in the Company's public announcements and SEC filings. The Company undertakes no obligation to make any revisions to the forward-looking statements contained in this fact sheet or to update them to reflect events or circumstances occurring after the date of this fact sheet.